

THIS DOCUMENT AND THE ACCOMPANYING FORM OF PROXY OR FORM OF DIRECTION (AS APPLICABLE) ARE IMPORTANT AND REQUIRE YOUR IMMEDIATE ATTENTION. If you are in any doubt as to the action you should take, please seek personal financial advice immediately from your stockbroker, bank manager, fund manager, solicitor, accountant or other appropriate independent financial adviser duly authorised under the Financial Services and Markets Act 2000 (as amended) if you are resident in the United Kingdom or, if not, from another appropriately authorised independent financial adviser.

If you sell or transfer or have sold or transferred all of your ordinary shares of NIS 0.01 in the capital of Albert Technologies Ltd. ("**Ordinary Shares**") or depositary interests representing Ordinary Shares ("**Depositary Interests**"), please forward this document, together with the accompanying Form of Proxy or Form of Direction (as applicable), as soon as possible to the purchaser or the transferee or to the bank, stockbroker or other agent through or to whom the sale or transfer was effected for onward transmission to the purchaser or transferee. If you sell or transfer or have sold or transferred only part of your holding of Ordinary Shares or Depositary Interests, you should retain this document and the accompanying Form of Proxy or Form of Direction (as applicable).

Albert™

Notice of Extraordinary General Meeting

This document provides information in relation to the proposed grant of options to certain of the Directors and the Notice of a General Meeting to be held at the offices of Bryan Cave Leighton Paisner LLP, Adelaide House, London Bridge, London EC4R 9HA, United Kingdom at 10.00 a.m. (London time)/12.00 p.m. (Tel Aviv time) on 5 December 2018.

Whether or not you intend to attend the Extraordinary General Meeting, please complete and submit the enclosed Form of Proxy or Form of Direction (as applicable) in accordance with the instructions printed on it. Completion and return of Forms of Proxy and/or Forms of Direction will not preclude Shareholders from attending and voting at the General Meeting should they so wish.

The Form of Proxy must be received by Link Asset Services no later than 10.00 a.m. (London time)/12.00 p.m. (Tel Aviv time) on 4 December 2018. The Form of Direction must be received by Link Asset Services no later than 10.00 a.m. (London time)/12.00 p.m. (Tel Aviv time) on 30 November 2018.

Shareholders who hold depositary interests representing Ordinary Shares in uncertificated form in CREST may alternatively use the CREST Proxy Voting Service in accordance with the procedures set out in the CREST Manual as explained in the notes accompanying the Notice of General Meeting at the end of this document. Proxies submitted via CREST must be received by Link Asset Services (ID RA10) by no later than 10.00 a.m. (London time)/12.00 p.m. (Tel Aviv time) on 30 November 2018 (or, if the General Meeting is adjourned, 72 hours (excluding any part of a day that is not a working day) before the time fixed for the adjourned meeting). The appointment of a proxy using the CREST Proxy Voting Service will not preclude Shareholders from attending and voting in person at the General Meeting should they so wish.

ALBERT TECHNOLOGIES LTD.

Incorporated under the laws of Israel with registered number 514497601

Registered Office:
20 Lincoln St.,
Tel Aviv 6713412,
Israel

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ALBERT TECHNOLOGIES LTD.

(incorporated under the laws of Israel with registered number 514497601)

Registered Office
20 Lincoln St.
Tel Aviv 6713412
Israel

13 November 2018

Dear Shareholder or Depositary Interest holder,

Notice of Extraordinary General Meeting

I am pleased to be writing to you with details of the upcoming extraordinary general meeting of the shareholders of Albert Technologies Ltd. ("**Albert**" or the "**Company**") to be held at 10.00 a.m. (London time)/12.00 p.m. (Tel Aviv time) on 5 December 2018 at the offices of Bryan Cave Leighton Paisner LLP, Adelaide House, London Bridge, London EC4R 9HA, United Kingdom (the "**Meeting**").

The formal notice of the Meeting is set out on pages 6-8 of this document. The explanatory notes on page 5 outline the business to be considered at the Meeting. Voting on all resolutions at the Meeting will be by a show of hands.

Actions to be taken in respect of the Meeting

The action to be taken in respect of the Meeting depends on whether you hold your Ordinary Shares in certificated form, in uncertificated form (that is in CREST) or as Depositary Interests.

Certificated Shareholders

Please check that you have received with this document a Form of Proxy for use in respect of the Meeting.

Whether or not you propose to attend the Meeting, you are strongly encouraged to complete, sign and return the Form of Proxy in accordance with the instructions printed on it as soon as possible but, in any event, so as to be received by post, at Link Asset Services, PXS, 34 Beckenham Road, Beckenham, United Kingdom BR3 4TU or, during normal business hours, by hand, in each case by no later than 10.00 a.m. (London time)/12.00 p.m. (Tel Aviv time) on 4 December 2018.

This will enable your vote to be counted at the Meeting in the event of your absence. The completion and return of the Form of Proxy will not prevent you from attending and voting at the Meeting, or any adjournment of the Meeting, in person should you wish to do so.

Depositary Interest holders

Please check that you have received with this document a Form of Direction for use in respect of the Meeting.

Whether or not you propose to attend the Meeting, you are strongly encouraged to complete, sign and return the Form of Direction in accordance with the instructions printed on it as soon as possible but, in any event, so as to be received by post, at Link Asset Services, PXS, 34 Beckenham Road, Beckenham BR3 4TU, United Kingdom or, during normal business hours by hand, to the same address, in each case by no later than 10.00 a.m. (London time)/12.00 p.m. (Tel Aviv time) on 30 November 2018.

This will enable your vote to be counted at the Meeting. If you would like to attend the Meeting in person as a Depositary Interest holder, please contact the Depositary (the "**Depositary**") Link IRG Trustees Limited to request a Letter of Representation to be issued to you.

Recommendation

The directors of the Company believe that all of the proposals to be considered at the Meeting are in the best interests of the Company and its shareholders as a whole. The directors unanimously recommend that you vote in favour of all the proposed resolutions.

Yours faithfully,

Lisa Gordon

Chairman

EXPLANATORY NOTES

Resolution 1 – grant of options to Lisa Gordon

The proposed resolution is to ratify and approve, further to the approval of the Company's Board of Directors and the recommendation of the Company's Remuneration Committee, the grant to Lisa Gordon, member of Company's Board of Directors and its Chair, of options to purchase up to 56,250 Ordinary Shares at an exercise price equal to GBP 0.20, based on the closing price of the Ordinary Shares on October 17, 2018, the last known closing price prior to the date the Company's Board of Directors approved the grant of such options. The options vest over three years, one-third upon each anniversary from 6 September 2018 – the date of our Annual General Meeting, and will be fully vested on 6 September 2021.

Resolution 2 – grant of options to Robert Norman

The proposed resolution is to ratify and approve, further to the approval of the Company's Board of Directors and the recommendation of the Company's Remuneration Committee, the grant to Robert Norman, member of Company's Board of Directors, of options to purchase up to 30,000 Ordinary Shares at an exercise price equal to GBP 0.20, based on the closing price of the Ordinary Shares on October 17, 2018, the last known closing price prior to the date the Company's Board of Directors approved the grant of such options. The options vest over three years, one-third upon each anniversary from 1 April 2018 – the date Robert engaged with the Company for advising the Board, and will be fully vested on 1 April 2021.

Resolution 3 – grant of options to Albert's Chief Financial Officer, Yoram Freund

The proposed resolution is to ratify and approve, further to the approval of the Company's Board of Directors and the recommendation of the Company's Remuneration Committee, the grant to Yoram Freund, member of Company's Board of Directors and its Chief Financial Officer, of options to purchase up to 202,747 Ordinary Shares at an exercise price equal to GBP 0.26, based on the average closing price of the Ordinary Shares during the 30 trading day period prior to October 18, 2018, the date the Company's Board of Directors approved the grant of such options. The options vest over four years, 50 per cent. on 1 August 2020, 25 per cent. on 1 August 2021 and 25 per cent. on 1 August 2022, and will be fully vested on 1 August 2022.

The foregoing resolutions will be proposed as special majority resolutions in accordance with the Israeli Companies Law. In order for a special majority resolution to be passed, either (i) at least a majority of the votes cast in favour of the resolution at the Meeting must be cast by persons who are neither controlling shareholders of the Company nor shareholders who have a personal interest in the approval of such a resolution, or (ii) the total votes cast by non controlling shareholders and non interested shareholders against such a resolution must not represent more than two per cent of the aggregate voting power.

ALBERT TECHNOLOGIES LTD.

NOTICE OF EXTRAORDINARY GENERAL MEETING

Notice is hereby given that an extraordinary general meeting of Albert Technologies Ltd. (the "**Company**") will be held at 10.00 a.m. (London time)/12.00 p.m. (Tel Aviv time) on 5 December 2018 at the offices of Bryan Cave Leighton Paisner LLP, Adelaide House, London Bridge, London EC4R 9HA, United Kingdom, for the following purposes:

To consider and, if thought fit, pass the following resolutions which will be proposed as special majority resolutions in accordance with the Israeli Companies Law:

1. To ratify and approve the grant to Lisa Gordon, Chairman of Company's Board of Directors, of options to purchase up to 56,250 Ordinary Shares at an exercise price equal to GBP 0.20, based on the closing price of the Ordinary Shares on October 17, 2018, the last known closing price prior to the date the Company's Board of Directors approved the grant of such options. The options have certain vesting criteria and such other terms and conditions as set forth in Lisa Gordon's grant letter.
2. To ratify and approve the grant to Robert Norman, member of Company's Board of Directors, of options to purchase up to 30,000 Ordinary Shares at an exercise price equal to GBP 0.20, based on the closing price of the Ordinary Shares on October 17, 2018, the last known closing price prior to the date the Company's Board of Directors approved the grant of such options. The options have certain vesting criteria and such other terms and conditions as set forth in Robert Norman's grant letter.
3. To ratify and approve the grant to Yoram Freund, member of Company's Board of Directors and its Chief Financial Officer, of options to purchase up to 202,747 Ordinary Shares at an exercise price equal to GBP 0.26, based on the average closing price of the Ordinary Shares during the 30 trading days period prior to October 18, 2018, the date the Company's Board of Directors approved the grant of such options. The options have certain vesting criteria and such other terms and conditions as set forth in Yoram Freund's grant letter.

Voting on each resolution will be by show of hands.

By order of the Board

Yoram Freund
Chief Financial Officer

20 Lincoln St.
Tel Aviv 6713412
Israel

Incorporated under the laws of Israel with registered number 514497601

13 November 2018

Notes to the Notice of Extraordinary General Meeting:

1. Enclosed with this Notice of Extraordinary General Meeting is a Form of Proxy for shareholders (the "**Form of Proxy**") or a Form of Direction for Depository Interest holders (the "**Form of Direction**").
2. Only those shareholders registered in the Company's register of members as of the close of business (London time) on 4 December 2018 (the "**Original Cut off**") shall be entitled to attend and/or vote at the Meeting, and each only in respect of such number of shares registered in his or its name at that time. If the Meeting is adjourned to a time not more than 48 hours after the original Meeting time, the Original Cut off will continue to apply. Any changes to the Company's register of members made after the Original Cut off shall be disregarded for these purposes.
3. If you are a shareholder of the Company, whether or not you intend to be present at the Meeting, please complete and return the Form of Proxy (in accordance with the instructions set out in that document) to Link Asset Services, PXS, 34 Beckenham Road, Beckenham, BR3 4TU, United Kingdom, as soon as possible and in any event so as to be received by no later than 10.00 a.m. (London time)/12.00 p.m. (Tel Aviv time) on 4 December 2018 or 24 hours before any meeting following adjournment thereof (in accordance with the Uncertificated Securities Regulations 2001, and any other provisions notwithstanding). Completion and return of a signed Form of Proxy will not prevent you from attending the Meeting and voting in person, if you so wish.
4. If you are a holder of Depository Interests, please complete and return the Form of Direction (in accordance with the instructions set out in that document) to Link Asset Services, PXS, 34 Beckenham Road, Beckenham BR3 4TU, United Kingdom, as soon as possible and in any event so as to be received by no later than 10.00 a.m. (London time)/12.00 p.m. (Tel Aviv time) on 30 November 2018 or 72 hours before any meeting following adjournment thereof.
5. In the case of joint holders, the signature of only one of the joint holders is required on the Form of Proxy, or Form of Direction (as applicable) but the vote of the first named on the register of members or register of Depository Interests (as applicable) will be accepted to the exclusions of the other joint holders.
6. According to the Israeli Companies Law the proposed resolutions of the Notice of Extraordinary General Meeting require that either (i) the shareholders' approval must include at least a majority of the votes cast by persons who are neither controlling shareholders of the Company nor who are shareholders who have a personal interest in the approval of such a resolution, or (ii) the total votes cast by non controlling shareholders and non interested shareholders against such a resolution must not represent more than two per cent of the aggregate voting power.

For this purpose, you are asked to indicate in the Form of Proxy or Form of Direction (as applicable) whether you are a controlling shareholder or have a personal interest in any of these proposals.

7. Depository Interest holders wishing to attend the meeting should contact the Depository at Link Market Services Trustees Limited, 34 Beckenham Road, Beckenham, United Kingdom BR3 4TU or by email to CAGtrustees@linkgroup.co.uk in order to request a Letter of Representation no later than 10.00 a.m. (London time)/12.00 p.m. (Tel Aviv time) on 30 November 2018.
8. Depository Interest holders who are CREST members and who wish to issue an Instruction through the CREST electronic proxy appointment service may do so by using the procedures described in the CREST Manual. CREST Personal Members or other CREST sponsored members, and those CREST members who have appointed a service provider, should refer to their CREST sponsor or voting service provider, who will be able to take the appropriate action on their behalf.
9. In order for an instruction made using the CREST service to be valid, the appropriate CREST message (a "**CREST Proxy Instruction**") must be properly authenticated in accordance with Euroclear UK & Ireland Limited specifications, and must contain the information required for such Instruction, as described in the CREST Manual (available via www.euroclear.co.uk). The message, regardless of whether it constitutes an Instruction or is an amendment to a previously made Instruction must, in order to be valid, be transmitted so as to be received by the issuer's agent (ID RA10) by 10.00 a.m. (London time)/12.00 p.m. (Tel Aviv time) on 30 November 2018. For this purpose, the time of receipt will be taken to be the time (as determined by the timestamp applied to the message by the CREST Applications Host) from which the issuer's agent is able to retrieve the message by enquiry to CREST in the manner prescribed by CREST. After this time, any change of Instructions made through CREST should be communicated to the appointee through other means.
10. CREST members and, where applicable, their CREST sponsors or voting service providers should note that Euroclear UK & Ireland Limited does not make available special procedures in CREST for any particular message. Normal system timings and limitations will, therefore, apply in relation to the input of CREST Proxy Instructions. It is the responsibility of the CREST member concerned to take (or, if the CREST member is a CREST Personal Member, or sponsored member, or has appointed a voting service provider, to procure that his CREST sponsor or voting service provider takes) such action as shall be necessary to ensure that a message is transmitted by means of the CREST system by any particular time. In this connection, CREST members and, where applicable, their CREST sponsors or voting system providers are referred, in particular, to those sections of the CREST Manual concerning practical limitations of the CREST system and timings. The Company may treat as invalid a CREST Proxy Instruction in the circumstances set out in regulation 35(5)(a) of the Uncertificated Securities Regulations 2001.
11. A corporation which is a member may by resolution of its directors or other governing body authorise a person to act as its representative who may exercise, on its behalf, all its powers as a member, provided they do not do so in relation to the same shares.
12. Please note that the Company takes all reasonable precautions to ensure no viruses are present in any electronic communication it sends out but the Company cannot accept responsibility for loss or damage arising from the opening or use of any email or attachments from the Company and recommends that shareholders and Depository Interest holders subject all messages to virus checking procedures before use. Any electronic communication received by the Company, including the lodgement of an electronic proxy form, that is found to contain any virus will not be accepted.

13. As at close of business on 12 November 2018 (being the latest practicable date prior to publication of this Notice of Extraordinary General Meeting), the Company's issued share capital comprised 99,734,917 Ordinary Shares. Each Ordinary Share carries the right to one vote at a general meeting of the Company and, therefore, the total number of voting rights in the Company as at close of business on 12 November 2018 is 99,734,917.
14. Voting on all resolutions will be by way of a show of hands.
15. The grant letters of Lisa Gordon, Robert Norman and Yoram Freund will be available for inspection at the offices of Bryan Cave Leighton Paisner LLP, Adelaide House, London Bridge, London EC4R 9HA, United Kingdom during normal business hours from the date of this Notice of Extraordinary General Meeting for at least 15 minutes prior to the Meeting and during the Meeting.

Albert Technologies Ltd.

Form of Proxy

Form of Proxy for completion by shareholders of Albert Technologies Ltd. in respect of the Extraordinary General Meeting to be held at 10.00 a.m. (London time) /12.00 p.m. (Tel Aviv time) on 5 December 2018 at the offices of Bryan Cave Leighton Paisner LLP, Adelaide House, London Bridge, London EC4R 9HA, United Kingdom.

I/We
Please insert full name(s) and address(es) in BLOCK CAPITALS

of

being a shareholder(s) of Albert Technologies Ltd. and entitled to attend and vote, hereby appoint / the Chairman of the meeting to act as my/our proxy and to vote for me/us as indicated below with an "X" at the Extraordinary General Meeting of Albert Technologies Ltd. to be held at 10.00 a.m. (London time) / 12.00 p.m. (Tel Aviv time) on 5 December 2018 at the offices of Bryan Cave Leighton Paisner LLP, Adelaide House, London Bridge, London EC4R 9HA, United Kingdom (and at any meeting following adjournment thereof).

Please indicate with an "X" in the spaces below how you wish your vote to be cast.

	For	Against	Abstain
1. To ratify and approve the grant to Lisa Gordon, Chairman of Company's Board of Directors, of options to purchase up to 56,250 Ordinary Shares at an exercise price equal to GBP 0.20, based on the closing price of the Ordinary Shares on October 17, 2018, the last known closing price prior to the date the Company's Board of Directors approved the grant of such options. The options have certain vesting criteria and such other terms and conditions as set forth in Lisa Gordon's grant letter.			
2. To ratify and approve the grant to Robert Norman, member of Company's Board of Directors, of options to purchase up to 30,000 Ordinary Shares at an exercise price equal to GBP 0.20, based on the closing price of the Ordinary Shares on October 17, 2018, the last known closing price prior to the date the Company's Board of Directors approved the grant of such options. The options have certain vesting criteria and such other terms and conditions as set forth in Robert Norman's grant letter.			
3. To ratify and approve the grant to Yoram Freund, member of Company's Board of Directors and its Chief Financial Officer, of options to purchase up to 202,747 Ordinary Shares at an exercise price equal to GBP 0.26, based on the average closing price of the Ordinary Shares during the 30 trading days period prior to October 18, 2018, the date the Company's Board of Directors approved the grant of such options. The options have certain vesting criteria and such other terms and conditions as set forth in Yoram Freund's grant letter.			

	YES	NO
I/we the undersigned am a controlling shareholder and/or have a personal interest in the adoption of Resolution 1 above (see Note 6).		
I/we the undersigned am a controlling shareholder and/or have a personal interest in the adoption of Resolution 2 above (see Note 6).		
I/we the undersigned am a controlling shareholder and/or have a personal interest in the adoption of Resolution 3 above (see Note 6).		

Signed Dated:2018

Notes to the Form of Proxy:

- For this Form of Proxy to be valid, it must be completed and signed and must be deposited with Link Asset Services, PXS, 34 Beckenham Road, Beckenham, BR3 4TU, United Kingdom as soon as possible and in any event so as to be received by the Company's registrars by no later than 10.00 a.m. (London time)/12.00 p.m. (Tel Aviv time) on 4 December 2018 or 24 hours before any meeting following adjournment thereof (in accordance with the Uncertificated Securities Regulations 2001, and any other provisions notwithstanding).
- If you sign and return this Form of Proxy with no proxy named in the box, the Chairman of the Extraordinary General Meeting will be deemed to be your proxy.
- In the case the shareholder is a corporation, this Form of Proxy should be given under its common seal, or if not so required, under the hand of an officer duly authorised in writing.
- In the case of joint holders, the signature of only one of the joint holders is required on the Form of Proxy, but the vote of the first named on the register of members will be accepted to the exclusions of the other joint holders.
- Any alteration made in the Form of Proxy should be initialled.
- According to the Israeli Companies Law the proposed resolutions of the Notice of Extraordinary General Meeting requires that the shareholders' approval must either (i) include at least a majority of the votes cast by persons who are neither controlling shareholders of the Company nor who are shareholders who have a personal interest in the approval of such resolution, or (ii) the total votes cast by non-controlling shareholders and non-interested shareholders voting against such proposal must not represent more than two per cent of the aggregate voting power.

For this purpose, you are asked to indicate in the Form of Proxy whether you are a controlling shareholder or have a personal interest in any of these proposals. If no indication is provided, your vote on these resolutions will not be counted.

- You are referred to the Notes to the Notice of Extraordinary General Meeting for further information.

PLEASE RETURN USING THE ENVELOPE PROVIDED

Albert Technologies Ltd.

Form of Direction

Form of Direction for completion by Depositary Interest holders representing shares on a one-for-one basis in Albert Technologies Ltd. in respect of the Extraordinary General Meeting to be held at 10.00 a.m. (London time)/12.00 p.m. (Tel Aviv time) on 5 December 2018 at the offices of Bryan Cave Leighton Paisner LLP, Adelaide House, London Bridge, London EC4R 9HA, United Kingdom.

I/We
Please insert full name(s) and address(es) in BLOCK CAPITALS

of

being a Depositary Interest holder representing shares in Albert Technologies Ltd. hereby direct Link Market Services Trustees Limited (the "Depositary") to vote for me/us and on my behalf in person or by proxy at the Extraordinary General Meeting of Albert Technologies Ltd. to be held at 10.00 a.m. (London time)/12.00 p.m. (Tel Aviv time) on 5 December 2018 at the offices of Bryan Cave Leighton Paisner LLP, Adelaide House, London Bridge, London EC4R 9HA, United Kingdom (and at any meeting following adjournment thereof) as directed by an "X" in the appropriate box opposite each Resolution.

If no indication is given, you will be deemed as instructing the Depositary to abstain from voting.

	For	Against	Abstain
1. To ratify and approve the grant to Lisa Gordon, Chairman of Company's Board of Directors, of options to purchase up to 56,250 Ordinary Shares at an exercise price equal to GBP 0.20, based on the closing price of the Ordinary Shares on October 17, 2018, the last known closing price prior to the date the Company's Board of Directors approved the grant of such options. The options have certain vesting criteria and such other terms and conditions as set forth in Lisa Gordon's grant letter.			
2. To ratify and approve the grant to Robert Norman, member of Company's Board of Directors, of options to purchase up to 30,000 Ordinary Shares at an exercise price equal to GBP 0.20, based on the closing price of the Ordinary Shares on October 17, 2018, the last known closing price prior to the date the Company's Board of Directors approved the grant of such options. The options have certain vesting criteria and such other terms and conditions as set forth in Robert Norman's grant letter.			
3. To ratify and approve the grant to Yoram Freund, member of Company's Board of Directors and its Chief Financial Officer, of options to purchase up to 202,747 Ordinary Shares at an exercise price equal to GBP 0.26, based on the average closing price of the Ordinary Shares during the 30 trading days period prior to October 18, 2018, the date the Company's Board of Directors approved the grant of such options. The options have certain vesting criteria and such other terms and conditions as set forth in Yoram Freund's grant letter.			

	YES	NO
I/we the undersigned am/are a controlling shareholder and/or have a personal interest in the adoption of Resolution 1 above (see Note 7).		
I/we the undersigned am/are a controlling shareholder and/or have a personal interest in the adoption of Resolution 2 above (see Note 7).		
I/we the undersigned am/are a controlling shareholder and/or have a personal interest in the adoption of Resolution 3 above (see Note 7).		

Signed Dated:.....2018

Notes to the Form of Direction:

- For this Form of Direction to be valid, it must be completed and signed and must be deposited with Link Asset Services, PXS, 34 Beckenham Road, Beckenham BR3 4TU, United Kingdom as soon as possible and in any event so as to be received by the Company's registrars by no later than 10.00 a.m. (London time)/12.00 p.m. (Tel Aviv time) on 30 November 2018 or 72 hours before any adjournment thereof.
- In the case the Depositary Interest holder is a corporation, this Form of Direction should be given under its common seal, or if not so required, under the hand of an officer duly authorised in writing.
- Please indicate how you wish your votes to be cast by marking an "X" in the boxes provided. On receipt of this Form of Direction duly signed, you will be deemed to have authorised the Depositary to vote, or to abstain from voting, as per your instructions.
- The Depositary will appoint the Chairman of the meeting as its proxy to cast your votes. The Chairman may also vote or abstain from voting as he or she thinks fit on any other resolution (including amendments to resolutions) which may properly come before the meeting.
- In the case of joint holders, the signature of only one of the joint holders is required on the Form of Direction but the vote of the first named on the register of Depositary Interests will be accepted to the exclusions of the other joint holders.
- Any alteration made in the Form of Direction should be initialled.
- According to the Israeli Companies Law the proposed resolutions of the Notice of Extraordinary General Meeting requires that the shareholders' approval must either (i) include at least a majority of the votes cast by persons who are neither controlling shareholders of the Company nor who are shareholders who have a personal interest in the approval of such resolution, or (ii) the total votes cast by non-controlling shareholders and non-interested shareholders voting against such proposal must not represent more than two per cent of the aggregate voting power.
For this purpose, you are asked to indicate in the Form of Direction whether you are a controlling shareholder or have a personal interest in any of these proposals. If no indication is provided, your vote on these resolutions will not be counted.
- Depositary Interests may be voted through the CREST Proxy Voting Service in accordance with the procedures set out in the CREST Manual.
- Depositary Interest holders wishing to attend the meeting should contact the Depositary at Link Market Services Trustees Limited, The Registry, 34 Beckenham Road, Beckenham, Kent BR3 4TU, United Kingdom, or by email to CAGtrustees@linkgroup.co.uk in order to request a Letter of Representation no later than 10.00 a.m. (London time)/12.00 p.m. (Tel Aviv time) on 30 November 2018. However, Depositary Interest holders will not be able to vote at the Meeting.
- You are referred to the Notes to the Notice of Extraordinary General Meeting for further information.

PLEASE RETURN USING THE ENVELOPE PROVIDED